

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2019

| To : Hong Kong Exchanges and Clearing Limited   |                           |                                  |   |  |
|---|---------------------------|----------------------------------|---|--|
| Name of Issuer United I  Date Submitted 02/08/2 | Energy Group Limited      | <u> </u>                         |   |  |
| I. Movements in Authorised Share C              | Capital                   |                                  |   |  |
| 1. Ordinary Shares                              |                           |                                  |   |  |
| (1) Stock code : <u>00467</u> Descr             | iption: Ordinary          | Shares                           |   |  |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month             | 60,000,000,000            | HK\$0.01                         | HK\$600,000,000.00                        |  |
| Increase/(decrease)                             | N/A                       |                                  | N/A                                       |  |
| Balance at close of the month                   | 60,000,000,000            | HK\$0.01                         | HK\$600,000,000.00                        |  |
| (2) Stock code : N/A Descr                      | iption : <u>N/A</u>       |                                  |   |  |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month             | nN/A                      | N/A                              | N/A                                       |  |
| Increase/(decrease)                             | N/A                       |                                  | N/A                                       |  |
| Balance at close of the month                   | N/A                       | N/A                              | N/A                                       |  |

| 2. Preference Shares                  |                                |                                  |   |
|---------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip              | tion :                         | N/A                              | 1   |
|                                       | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                   | N/A                            | -                                | N/A                                       |
| Balance at close of the month         | N/A                            | N/A                              | N/A                                       |
| 3. Other Classes of Shares            |                                |                                  |   |
| Stock code : N/A Descrip              | tion :                         | N/A                              | 1   |
|                                       | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                   | N/A                            | -                                | N/A                                       |
| Balance at close of the month         | N/A                            | N/A                              | N/A                                       |

Total authorised share capital at the end of the month (State currency):

HK\$600,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordir   | nary shares | No of preference | No. of other      |
|--|----------------|-------------|------------------|-------------------|
|  | (1)            | (2)         | shares           | classes of shares |
| Balance at close of preceding month      | 26,270,661,209 | N/A         | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | Nil            | N/A         | N/A              | N/A               |
| Balance at close of the month            | 26,270,661,209 | N/A         | N/A              | N/A               |

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant thereto as at close of including EGM thereto Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Exercise price: HK\$0.93 (11/05/2006) 23,256,637 Ordinary shares N/A N/A N/A N/A N/A (Note 1) 2. N/A ( / / Ordinary shares (Note 1) 3. N/A ( / / Ordinary shares (Note 1) 4. N/A ( / / Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of th            | e Issuer wh                           | nich are to be Li | sted             |                        | NI (          |                |
|---|---------------------------------------|-------------------|------------------|------------------------|---------------|----------------|
|   |                                       |                   |                  |                        | No. of<br>new | No. of new     |
|   |                                       |                   |                  |                        | shares of     | shares of      |
|   |                                       |                   |                  |                        | issuer        | issuer which   |
|   |                                       |                   |                  |                        | issued        | may be issued  |
|   | Currency                              | Nominal value     |                  |                        | during the    |                |
|   | of                                    | at close of       |                  | Nominal value          | month         | thereto as at  |
| Description of warrants                   | nominal                               | preceding         | Exercised during |                        | pursuant      | close of the   |
| (Date of expiry - dd/mm/yyyy)             | value                                 | month             | the month        | month                  | thereto       | month          |
| 1. N/A                                    | * w                                   | 1                 |                  | 11.0                   |               | 11.0           |
| 1. 14//1                                  |                                       |                   |                  |                        |               |                |
|   |                                       |                   |                  |                        |               |                |
|   | •                                     |                   |                  |                        |               |                |
|   |                                       |                   |                  |                        |               | _              |
| ( / / )                                   |                                       |                   |                  |                        |               |                |
| Stock code (if listed)                    |                                       |                   | _                |                        |               |                |
| Class of shares                           |                                       |                   |                  |                        |               |                |
|   |                                       |                   | <u>-</u>         |                        |               |                |
| Subscription price                        |                                       |                   | _                |                        |               |                |
| EGM approval date                         |                                       |                   |                  |                        |               |                |
| (if applicable)                           | . ,                                   |                   |                  |                        |               |                |
| (dd/mm/yyyy)                              | ( /                                   | / )               | <u>-</u>         |                        |               |                |
| 2. N/A                                    |                                       |                   |                  |                        |               |                |
|   |                                       |                   |                  |                        |               |                |
|   | •                                     |                   |                  |                        |               |                |
| ( / / )                                   | -                                     |                   |                  |                        |               |                |
| Stock code (if listed)                    |                                       |                   |                  |                        |               |                |
| Class of shares                           |                                       |                   |                  |                        |               |                |
| icouphle (Note 1)                         |                                       |                   |                  |                        |               |                |
| Subscription price                        |                                       |                   | <del></del>      |                        |               |                |
| EGM approval date                         |                                       |                   |                  |                        |               |                |
| (if applicable)                           |                                       |                   |                  |                        |               |                |
| (dd/mm/yyyy)                              | ( /                                   | / )               |                  |                        |               |                |
| 3. N/A                                    | · · · · · · · · · · · · · · · · · · · | ,                 |                  |                        |               |                |
|   | •                                     |                   |                  |                        |               |                |
|   | •                                     |                   |                  |                        |               |                |
| ( / / )                                   |                                       | <u> </u>          | <del></del> ,    |                        |               | <del>-</del> - |
| Stock code (if listed)                    |                                       |                   |                  |                        |               |                |
| Class of shares                           |                                       |                   |                  |                        |               |                |
| issuable (Note 1)                         |                                       |                   |                  |                        |               |                |
| Cubacrintian price                        |                                       |                   |                  |                        |               |                |
| EGM approval date                         |                                       |                   |                  |                        |               |                |
| (if applicable)                           |                                       |                   |                  |                        |               |                |
|   | ( /                                   | / )               |                  |                        |               |                |
| 4. N/A                                    | ,                                     | ,                 |                  |                        |               |                |
|   | •                                     |                   |                  |                        |               |                |
|   | •                                     |                   |                  |                        |               |                |
| ( / / )                                   | · <del></del>                         | _                 |                  |                        |               |                |
| ,   |                                       |                   |                  |                        |               |                |
| Stock code (if listed)<br>Class of shares |                                       |                   | <u></u>          |                        |               |                |
| issuable (Note 1)                         |                                       |                   |                  |                        |               |                |
|   |                                       |                   |                  |                        |               |                |
| Subscription price<br>EGM approval date   |                                       |                   |                  |                        |               |                |
| (if applicable)                           |                                       |                   |                  |                        |               |                |
|   | ( /                                   | / )               |                  |                        |               |                |
| (dd/ffiff/yyyy)                           | ( /                                   | / )               | <u></u>          |                        |               |                |
|   |                                       | To                | otal B. (Ordina) | ry shares) Nil         |               |                |
|   |                                       | 10                |                  | e shares) N/A          |               | _              |
|   |                                       |                   | •                | her class) N/A         |               | _              |
|   |                                       |                   | (Ot              | iti tiass) <u>IV/A</u> |               | _              |

| Convertibles (i.e. Convertible          | into Shares of t               | he Issuer wh                               | ich are to be Liste | ed)                          |   |   |
|---|--------------------------------|--|---------------------|------------------------------|---|---|
| Class and description                   | Currency of amount outstanding | Amount a<br>close of<br>preceding<br>month | Converted           | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                                  |                                |  |                     |                              |   |   |
|   | _                              |  |                     |                              |   |   |
|   | <u> </u>                       |  |                     |                              |   |   |
| Stock code (if listed)                  |                                |  |                     |                              |   |   |
| Class of shares issuable (Note 1)       |                                |  |                     |                              |   |   |
| Subscription price<br>EGM approval date |                                | <u> </u>                                   |                     |                              |   |   |
| (if applicable)                         |                                |  |                     |                              |   |   |
| (dd/mm/yyyy))                           | ( / / )                        |  |                     |                              |   |   |
| 2. N/A                                  | <u></u>                        |  |                     |                              |   |   |
|   |                                |  |                     |                              |   |   |
|   |                                |  |                     |                              |   |   |
| Stock code (if listed)                  |                                |  |                     |                              |   |   |
| Class of shares                         |                                |  |                     |                              |   |   |
| issuable (Note 1)                       |                                |  |                     |                              |   |   |
| Subscription price<br>EGM approval date |                                |  |                     |                              |   |   |
| (if applicable)                         |                                |  |                     |                              |   |   |
| (dd/mm/yyyy)                            | ( / / )                        |  |                     |                              |   |   |
| 3. N/A                                  |                                |  |                     |                              |   |   |
|   | <u> </u>                       |  |                     |                              |   |   |
|   | <u> </u>                       |  |                     |                              |   |   |
| Stock code (if listed)                  | <del></del>                    |  |                     |                              |   |   |
| Class of shares                         |                                |  |                     |                              |   |   |
| issuable (Note 1)                       |                                |  |                     |                              |   |   |
| Subscription price<br>EGM approval date |                                |  |                     |                              |   |   |
| (if applicable)                         |                                |  |                     |                              |   |   |
| , ,                                     | ( / / )                        |  |                     |                              |   |   |
| 4. N/A                                  | <u>_</u>                       |  |                     |                              |   |   |
|   | <u> </u>                       |  |                     |                              |   |   |
|   | <u></u>                        |  |                     |                              |   |   |
| Stock code (if listed)                  |                                |  |                     |                              |   |   |
| Class of shares                         |                                |  |                     |                              |   |   |
| issuable (Note 1)                       |                                |  |                     |                              |   |   |
| Subscription price                      |                                |  |                     |                              |   |   |
| EGM approval date (if applicable)       |                                |  |                     |                              |   |   |
| (dd/mm/yyyy)                            | ( / / )                        |  |                     |                              |   |   |
|   | , ,                            |  | Total C. (Ordina    |                              |   | _   |
|   |                                |  |                     | ce shares) N/A               |   | _   |
|   |                                |  | (O                  | ther class) N/A              | ١   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  | ļ   |

| Ot | Type of Issue | in Issued Share Capital   |  |   | No. of<br>new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|--|---|--|---|
| 1. | Rights issue  | At State price : currency | Class of shares issuable (Note 1)  Issue and allotment ( / / / date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)        | ) | N/A  | <u>N/A</u>  |
| 2. | Open offer    | At State price: currency  | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / /  SGM approval date: (dd/mm/yyyy)           | ) | N/A  | N/A   |
| 3. | Placing       | At State price : currency | Class of shares issuable (Note 1)  Issue and allotment ( / / / date : (dd/mm/yyyy)  EGM approval date: ( / / (dd/mm/yyyy)  |   | N/A  | N/A   |
| 4. | Bonus issue   |                           | Class of shares issuable (Note 1)  Issue and allotment ( / / / date : (dd/mm/yyyy)  EGM approval date: ( / / (dd/mm/yyyy)) | ) | N/A  | N/A   |

|    | Type of Issue        |                             |   | No. of new shares of issuer issued during the month pursuant thereto | pursuant thereto as at close of the |
|----|----------------------|-----------------------------|---|--|-------------------------------------|
| 5. | Scrip dividend       | At State price : currency—— | Class of shares issuable (Note 1)  Issue and allotment ( / / date : (dd/mm/yyyy)  EGM approval date: ( / / (dd/mm/yyyy) |  | N/A                                 |
| 6. | Repurchase of shares |                             | Class of shares repurchased (Note 1) ( / / Cancellation date: (dd/mm/yyyy) ( / / AGM approval date: (dd/mm/yyyy)        |  | N/A                                 |
| 7. | Redemption of shares |                             | Class of shares redeemed (Note 1)  Redemption date: ( / / (dd/mm/yyyy))  EGM approval date: ( / / (dd/mm/yyyy))         | )  | N/A                                 |
| 8. | Consideration issue  | At State price : currency   | Class of shares issuable (Note 1)  Issue and allotment ( / / date : (dd/mm/yyyy)  EGM approval date: ( / / (dd/mm/yyyy) | )<br>)<br>N/A  | N/A                                 |

|     | Type of Issue                  |                                       |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto as<br>at close of the<br>month |
|-----|--------------------------------|---------------------------------------|---|--|--|
|     |                                |                                       | Class of shares                               |  |  |
|     |                                |                                       | issuable (Note 1)                             |  |  |
| 9.  | Capital reorganisation         |                                       | Issue and allotment ( / / date : (dd/mm/yyyy) | )  |  |
|     |                                |                                       | EGM approval date: ( / /                      | )  |  |
|     |                                |                                       | (dd/mm/yyyy)                                  | N/A  | N/A  |
|     |                                |                                       |   |  |  |
|     |                                |                                       | Class of sharesissuable (Note 1)              |  |  |
| 10. | Other                          | At State price : currency             | Issue and allotment ( / / date : (dd/mm/yyyy) | )  |  |
|     |                                | · · · · · · · · · · · · · · · · · · · | AGM approval date: ( / / (dd/mm/yyyy)         | )  |  |
|     |                                |                                       |   | N/A  | N/A  |
|     |                                |                                       | Total E. (Ordi                                | nary shares) Nil   |  |
|     |                                |                                       | (Prefere                                      | ence shares) N/  |  |
|     |                                |                                       |   | Other class) N//   | 4  |
|     |                                |                                       |   |  |  |
|     |                                |                                       |   |  |  |
| To  | otal increase / (de            | ecrease) in ordinary shar             | es during the month (i.e. Total of A          | to E): (1)   | Nil  |
|     |                                |                                       |   | (2)  | N/A  |
| To  | otal increase / (de            | crease) in preference sh              | nares during the month (i.e. Total o          | of A to E):  | N/A  |
| To  | otal increase / (de            | crease) in other classes              | of shares during the month (i.e. T            | otal of A to E):   | N/A  |
|     | hese figures sho<br>apital").) | uld be the same as the r              | relevant figures under II above ("M           | ovements in Iss  | ued Share  |

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Remarks (if any):                                      |
|--|
| N/A  |
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|  |
| Submitted by: Tricor Secretaries Limited               |
| Title: Hong Kong Branch Share Registrar                |
| (Director, Secretary or other duly authorised officer) |
| (Director, Georgially of early datherised effect)      |
|  |
|  |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.